Steven Clenney

Strategic Advisor | Zartico





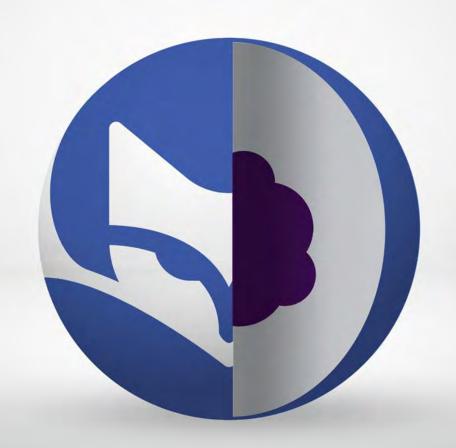




WHOIS ZARTICO?



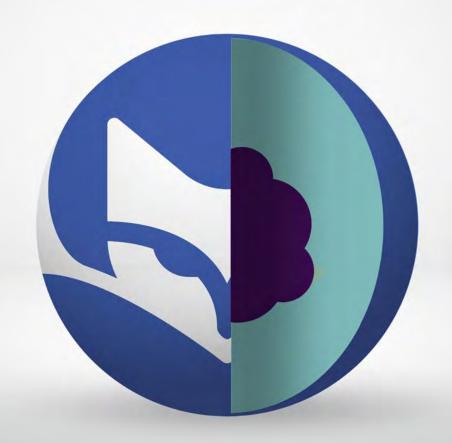
DESTINATION



DESTINATION

TECH

GOOGLE ANALYTICS
MARKETING DATA
STR REPORT
TAX DATA
AIRPORT DATA
SPEND DATA
GEOLOCATION
EVENT DATA



DESTINATION

TECH

GOOGLE ANALYTICS
MARKETING DATA
STR REPORT
TAX DATA
AIRPORT DATA
DATA - SPEND, GEOLOCATION, EVENT

PEOPLE

STRATEGIC ADVISORS EDUCATION COMMUNITY BEST PRACTICES



OUR MISSION: PROVIDE CLEAREST





ZARTICO'S LICENSED DATA SETS

Geolocation

Largest
Commercially
Available
Geologation

Data Set

Daily VisibilityOf Both
Visitors &
Residents

1.6 Billion
Global
Devices
in 180+
Countries

3 Years Historical

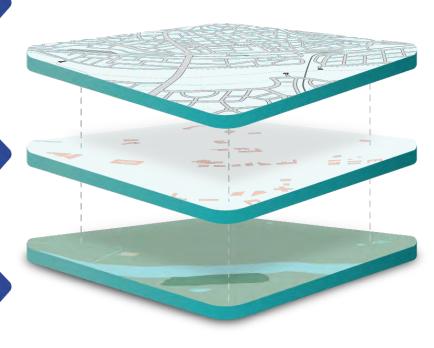
Spend Data

90 Million Cards 10 Billion Transactions Annually 4 Brands Credit & Debit Cards 3 Years Historical

Event Data

300+Global
Event
Sources

40+ Million Events Worldwide 12 Month Look Into the Future 3 Years Historical



ZDOS®: ZARTICO DESTINATION OPERATING SYSTEM



Destination Application Refreshed Every 24 Hours

Partner Engagement

Strategic Advisors Destination Advocacy

Education Training & Support

Zarticoach White Papers Webinars Knowledge Base Clicktorials Dynamic Visualizations



Intelligence Briefs

Insights,
Benchmarks &
Indices
To be shared

To be shared with your community

CREATE
OUTCOMES
& CHANGE
FOR YOUR
COMMUNITY

Answer and Share Your FAQs Daily through the ZDOS®



Simple

- Where are they from?
- Where are they going?
- · How much are they spending?
- How are they being influenced?
- What is my Visitor Resident Ratio today?
- How does Weather affect Demand?

Complex

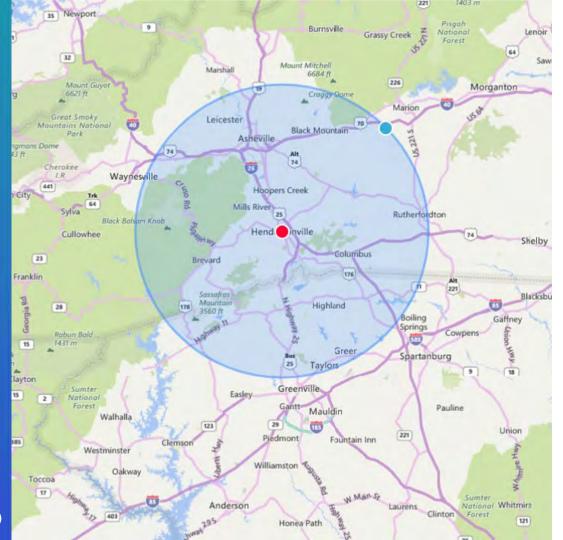
- What is my average visitor to resident ratio and how does it change over time?
- How is my YOY visitation pacing and what is the forecast?
- How does my website content directly contribute to visitation?
- What is the ratio and composition of overnight vs day trip visitors?



HENDERSON COUNTY

2022





Visitor Definition

Zartico defines a visitor as someone who has:

- Come from over <u>30 miles</u> from where they live and/or work
- Stayed for more than <u>two hours</u> in your destination
- Visited at least one place of impact

There is no time minimum that a person must stay at a POI to be counted a visitor, but they must meet all three criteria to be counted.

Regarding **visitor spending**, a visitor is defined as a transaction greater than **60 miles** between the center of the cardholder zip and the center of the merchant zip.



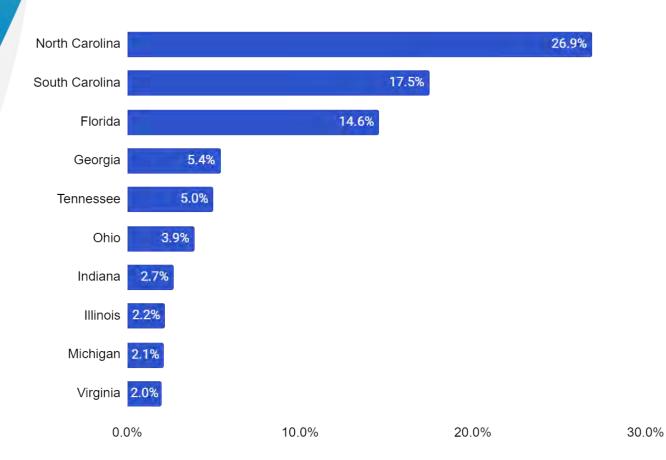
Who is the Henderson County Visitor

73% of Visitors from Outof-State Markets

63% of Visitors Stay
Overnight

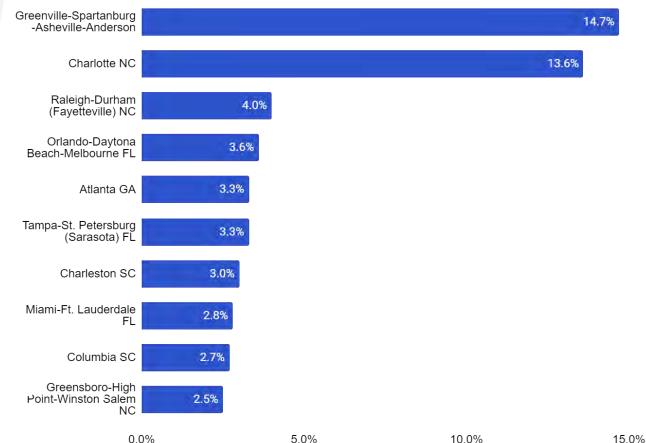
34% of Total Spend is from Visitors

Top Origin States



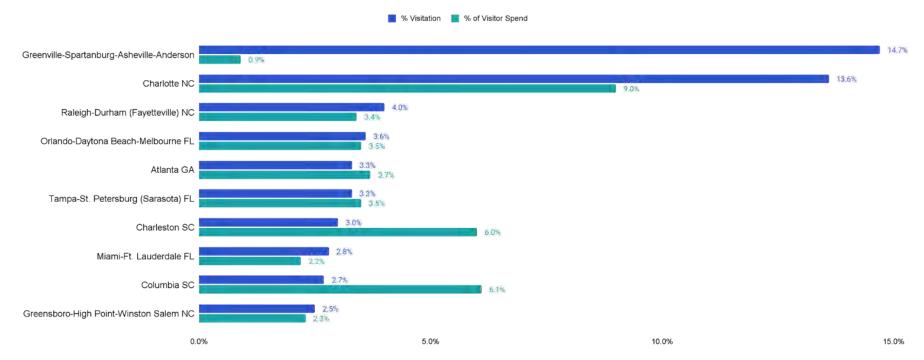
Source: Near 2022

Top Origin Markets

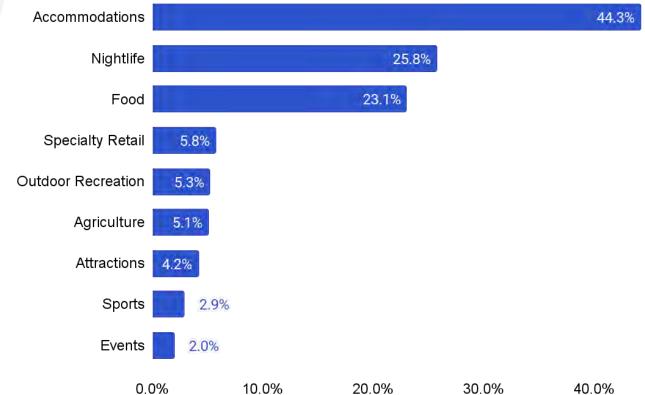


Source: Near 2022

Which markets are generating the greatest economic impact?

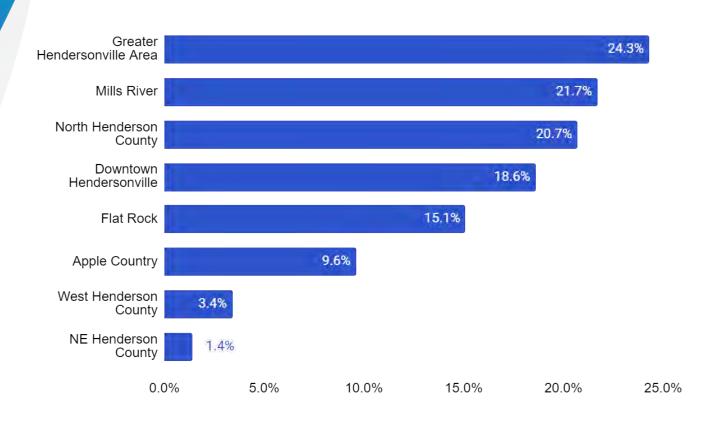


Visitation by POI Categories



Source: Near 2022

Visitation by Region



Source: Near 2022

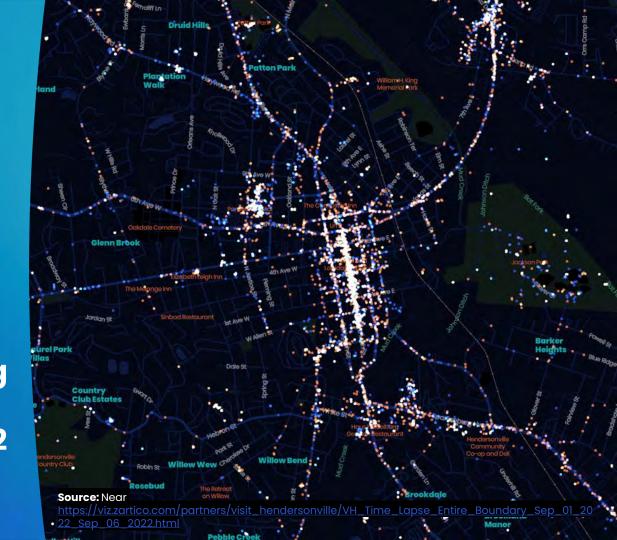
Where else do visitors to the DuPont State Forest go in Hendersonville?

18% of visitors to the DuPont State Forest were observed at Hendersonville accommodations.



What was the visitor impact during the Apple Festival?

There was a 20% increase of in-state visitors and a 12% increase in share of visitors from the **Charlotte DMA during** the Apple Festival compared to the 2022 average.



THANK YOU!

Steven Clenney

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